

Rental Property Schedule

Taxpayer Name: _____

Year Ended _____

| | Address | Days Rented during tax year | Personal days during tax year | Is Rental Owner Occupied? (Y or N) | Ownership Percentage |
|------------|---------|-----------------------------|-------------------------------|------------------------------------|----------------------|
| Property A | _____ | _____ | _____ | _____ | _____ |
| Property B | _____ | _____ | _____ | _____ | _____ |
| Property C | _____ | _____ | _____ | _____ | _____ |

Property A Property B Property C

- Did you pay a self - employed contractor (not a C or S Corp) more than \$600 to work on your rental by any means other than credit / debit card)?

- Did you make management decisions for this rental (includes approving new tenants, deciding on rental terms, approving expenditures, etc.)?

- Any New Improvements / Repairs over \$2,500? (Don't include these amounts under Expenses below)

| Description | Property A | Property B | Property C |
|---------------------------|------------|------------|------------|
| Date installed / repaired | _____ | _____ | _____ |
| Cost (Including Install) | _____ | _____ | _____ |

Rental Income: _____

Expenses: (Describe any individual improvements, repairs, or maintenance, over \$2,500 above, and do not include below)

| | | | |
|------------------------------------------|-------------|-------------|-------------|
| Advertising | _____ | _____ | _____ |
| Amortization (Brown Ells will calculate) | _____ | _____ | _____ |
| Rental Mileage (\$.585 per mile) | x .585 = \$ | x .585 = \$ | x .585 = \$ |
| Cleaning & Maintenance | _____ | _____ | _____ |
| Commissions (Airbnb / VRBO Fees, etc.) | _____ | _____ | _____ |
| Depreciation (Brown Ells will calculate) | _____ | _____ | _____ |
| HOA Dues | _____ | _____ | _____ |
| Insurance | _____ | _____ | _____ |
| Legal & Professional | _____ | _____ | _____ |
| Management Fees | _____ | _____ | _____ |
| Mortgage Interest on Forms 1098 | _____ | _____ | _____ |
| Other Interest | _____ | _____ | _____ |
| Repairs | _____ | _____ | _____ |
| Supplies | _____ | _____ | _____ |
| Taxes | _____ | _____ | _____ |
| Utilities | _____ | _____ | _____ |
| Other Expenses: (list) | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| Total Expenses | _____ | _____ | _____ |
| Net Income | _____ | _____ | _____ |